



## Announcement Summary

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### Entity name

COLLABORATE CORPORATION LIMITED

### Applicable security for the reorganisation

CL8	ORDINARY FULLY PAID
CL8AP	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
CL8AQ	OPTION EXPIRING 18-DEC-2020 EX 1.5C
CL8AR	OPTION EXPIRING 16-MAR-2023 EX 1C
CL8AS	OPTION EXPIRING 11-MAY-2023 EX 1C
CL8AT	OPTION EXPIRING 01-SEP-2023 EX 1C
CL8AV	OPTION EXPIRING 31-OCT-2022 EX \$0.015

### Announcement Type

Update to previous announcement

### Date of this announcement

Friday November 20, 2020

### Reason for the Update

Shareholder approval received for consolidation of capital

Refer to below for full details of the announcement



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

COLLABORATE CORPORATION LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

066153982

**1.3 ASX issuer code**

CL8

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Shareholder approval received for consolidation of capital

**1.4b Date of previous announcement(s) to this update**

Tuesday October 20, 2020

**1.5 Date of this announcement**

Friday November 20, 2020

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

CL8

ORDINARY FULLY PAID

CL8AP

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

CL8AQ

OPTION EXPIRING 18-DEC-2020 EX 1.5C

CL8AR

OPTION EXPIRING 16-MAR-2023 EX 1C

CL8AS

OPTION EXPIRING 11-MAY-2023 EX 1C



CL8AT OPTION EXPIRING 01-SEP-2023 EX 1C

CL8AV OPTION EXPIRING 31-OCT-2022 EX \$0.015

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday November 19, 2020	<input checked="" type="checkbox"/> Actual	Yes

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Wednesday November 25, 2020

**3.2 Date of +security holder meeting**

Thursday November 19, 2020

**3.2a Effective date of consolidation or split**

Friday November 20, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Monday November 23, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Tuesday November 24, 2020

**3.5 Record date**

Wednesday November 25, 2020



**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Thursday November 26, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Wednesday December 2, 2020

**3.8 Trading starts on a normal T+2 basis**

Thursday December 3, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday December 7, 2020

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CL8	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	1,151,752,495	46,070,100	<input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CL8AP	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		



<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 25,566,857	<b>Number on issue post consolidation or split</b> 1,022,674	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> CL8AQ	<b>ASX +Security Description</b> OPTION EXPIRING 18-DEC-2020 EX 1.5C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 173,217,106	<b>Number on issue post consolidation or split</b> 6,928,684	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> CL8AR	<b>ASX +Security Description</b> OPTION EXPIRING 16-MAR-2023 EX 1C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 1,500,000	<b>Number on issue post consolidation or split</b> 60,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> CL8AS	<b>ASX +Security Description</b> OPTION EXPIRING 11-MAY-2023 EX 1C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 3,000,000	<b>Number on issue post consolidation or split</b> 120,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> CL8AT	<b>ASX +Security Description</b> OPTION EXPIRING 01-SEP-2023 EX 1C		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 5,437,961	<b>Number on issue post consolidation or split</b> 217,518	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> CL8AV	<b>ASX +Security Description</b> OPTION EXPIRING 31-OCT-2022 EX \$0.015		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 52,327,203	<b>Number on issue post consolidation or split</b> 2,093,088	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b> CL8AP	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000	
<b>ASX +Security Code</b> CL8AQ	<b>ASX +Security Description</b> OPTION EXPIRING 18-DEC-2020 EX 1.5C		



<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01500000	<b>Exercise price post consolidation or split</b> 0.37500000
<b>ASX +Security Code</b> CL8AR	<b>ASX +Security Description</b> OPTION EXPIRING 16-MAR-2023 EX 1C	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.25000000
<b>ASX +Security Code</b> CL8AS	<b>ASX +Security Description</b> OPTION EXPIRING 11-MAY-2023 EX 1C	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.25000000
<b>ASX +Security Code</b> CL8AT	<b>ASX +Security Description</b> OPTION EXPIRING 01-SEP-2023 EX 1C	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.25000000
<b>ASX +Security Code</b> CL8AV	<b>ASX +Security Description</b> OPTION EXPIRING 31-OCT-2022 EX \$0.015	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01500000	<b>Exercise price post consolidation or split</b> 0.37500000

## Part 6 - Further information

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### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary